**Market Notice**

**Date: 15 August 2012**

**Subject:** New Financial Instrument Listing

***(*BAYPORT SECURITISATION (RF) LTD *–“BAYB05”)***

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LTD**on Interest Rate Market with effect from 15 August 2012 under its **Asset Backed Note Programme** dated **20 May 2011.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 4,400,000,000.00

**Total Notes Outstanding** R 2,764,141,683.00

**Bond Code** BAYB05

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 12.575% (3 Month JIBAR as at 15 August 2012 of 5.075% plus 750 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2019

**Books Close** 20 September, 21 December, 21 March, 20 June

**Interest Date(s)** 30 September, 31 December, 31 March, 30 June

**Last Day to Register** 19 September, 20 December, 20 March, 19 June

**Issue Date** 15 August 2012

**Date Convention** Following

**Interest Commencement Date** 15 August 2012

**First Interest Date** 30 September 2012

**ISIN No.** ZAG000098039

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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